



## PATIENT REGISTRATION

### PATIENT INFORMATION

Name: (Last, First, MI)			
Address:			
City:	State/Province:	Zip:	Country:
Mailing Address (if different from above):			
Home Phone:		Work:	Mobile:
Email:	SSN:	Birth Date:	Sex: M <input type="checkbox"/> F <input type="checkbox"/>
Marital Status:    Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Unknown <input type="checkbox"/>			
Race:    White <input type="checkbox"/> Hispanic <input type="checkbox"/> Black/African American <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> Other <input type="checkbox"/> Asian <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> American Indian <input type="checkbox"/>			
Ethnicity:    Hispanic/Latino <input type="checkbox"/> Not Hispanic/Latino <input type="checkbox"/> Other <input type="checkbox"/>			Language:
Contact Preferred:    Home <input type="checkbox"/> Work <input type="checkbox"/> Mobile <input type="checkbox"/>			Leave Message: Yes <input type="checkbox"/> No <input type="checkbox"/>
Allow Appointment Reminder: If Yes, please choose one method    Call <input type="checkbox"/> Text <input type="checkbox"/> No <input type="checkbox"/>			
Primary Care Physician:		Referring Physician:	
Pharmacy Name/Address/Phone:			

### EMPLOYER INFORMATION

Employer Name:	Phone Number:		
Address:			
City:	State/Province:	Zip:	Country:

### EMERGENCY CONTACT INFORMATION

Name:	Relationship to Patient:
Phone:	Email:

**POLICY INFORMATION**

Patient is the Insured:	Yes <input type="checkbox"/>	No <input type="checkbox"/>	(if no complete the Insured fields below)	
Insured Name:		Relationship to Patient:		
Insured Address:				
City:		State:	Zip:	Country:
Insured Home Phone:		Work:		Mobile:
Insured Birth Date:		Insured Sex: M <input type="checkbox"/> F <input type="checkbox"/>		Insured SSN:
Insured Employer Name:			Insured Employer Phone Number:	
Insured Employer Address:				
City:		State:	Zip:	Country:
<b>Primary Insurance</b>				
Policy Number:		Insurance Company Group Name:		
Effective Date:		Expiration Date:		Policy Copay:
<b>Secondary Insurance</b>				
Policy Number:		Insurance Company Group Name:		
Effective Date:		Expiration Date:		Policy Copay:
<b>Tertiary Insurance</b>				
Policy Number:		Insurance Company Group Name:		
Effective Date:		Expiration Date:		Policy Copay:

## NOTICE OF PRIVACY PRACTICES

Purpose of this notice: To describe how your medical information is used, whom it is disclosed to and how you gain access to it.

Stony Brook Community Medical as a healthcare provider is permitted by law to collect, use and disclose your “protected health information” or medical record for the purpose of treatment, payment, internal business operations or as required by law for reporting purposes.

You have certain rights including access to your information and some control over who has access to your information.

Stony Brook Community Medical, PC agrees to abide by the terms of this notice but reserves the right to change the terms at any time. Should we do so, we will notify you in writing.

Use and Disclosure of Protected Health Information (PHI): When you sign a consent form to be treated, your protected health information is used to treat you, to bill you or your insurance company for your care and to make decisions on how to provide healthcare services for you, your family and the community we take care of. Your physician, office staff and others outside of Stony Brook Community Medical i.e. your insurer are allowed access to this information.

Some examples of uses and disclosures of your protected health information are for:

- Treatment by your doctor
- Law enforcement
- Workers compensation
- Appointment reminders
- Payment for your treatment by you or your insurance
- Reporting adverse events of medication or medical devices to the FDA
- Reporting health risks
- Response to legal proceedings
- Organ or tissue donation
- Coroners, funeral directors
- Stony Brook Community Medical to determine if we meet the needs of our patients

Any other uses and disclosures not specified require an authorization, including for marketing purposes and disclosures that constitutes the sale of PHI.

### Patient Rights:

- A. You have the right to inspect and to obtain a copy of your protected health information for as long as the group maintains your record.  
\*We are permitted by NYS law to charge you a fee of 75 cents per page
- B. You have the right to restrict or to limit the use of your protected health information that we use for treatment, payment or operations.  
\*Stony Brook Community Medical reserves the right to deny you treatment should you restrict the use of your protected health information for treatment, payment or operations, unless the requested restriction relates to disclosures to a health plan and the Protected Health Information relates to a health care service or item which you have paid for in full and out of pocket.
- C. You can restrict the release of your health information to family or friends unless they have your written or verbal permission.
- D. You have the right to request an accounting of disclosures made of your health information.  
\*Your request must be submitted in writing, specifying dates and time periods as far back as six years from today, as long as the events in question happened after April 12, 2003.
- E. You have the right to amend your protected health information.  
\*To amend your health information, your request must be given in writing along with a reason for doing so. Your request can be denied if the information originated outside Stony Brook Community Medical, PC.
- F. You have the right to request confidential communications as long as it is done in writing  
\*For example, you can specify that we only contact you at work, at home or by mail, etc.
- G. You have the right to receive notifications whenever a breach of your unsecured PHI occurs.

*If you feel your privacy rights have been violated, you may file a complaint, which will be forwarded to our Compliance Officer.*

**Acknowledgement of Receipt of**  
**Stony Brook Community Medical's Privacy Practices**

I, the undersigned, acknowledge that I have received a copy of Stony Brook Community Medical's Notice of Privacy Practices. Should I have any questions about the policy, I will discuss them with my Physician or the group's *Compliance Officer*.

Print Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Authorization for the Release of Patient Health Information to a Second Party**

I authorize the release of my Patient Health Information to my  
(Fill in name(s) of all that apply.)

Spouse, \_\_\_\_\_ Ph: \_\_\_\_\_

Family Member, \_\_\_\_\_ Ph: \_\_\_\_\_

Friend, \_\_\_\_\_ Ph: \_\_\_\_\_

School/College Health Services, \_\_\_\_\_ Ph: \_\_\_\_\_

Other, \_\_\_\_\_ Ph: \_\_\_\_\_

By signing below, I acknowledge that this authorization is valid until it is revoked by me.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Parent/Guardian Signature (if patient a minor): \_\_\_\_\_

Print name of Parent/Guardian: \_\_\_\_\_

Group # \_\_\_\_\_ : Patient Name: \_\_\_\_\_ MR#: \_\_\_\_\_ Date: \_\_\_\_\_

### **CLINICAL PRACTICE MANAGEMENT PLAN**

Patient's Name: \_\_\_\_\_  
Last First Middle

### **RELEASE OF INFORMATION**

I hereby authorize and direct Stony Brook Family and Preventative Medicine, University Faculty Practice Corporations having treated me, to release to governmental agencies, insurance carriers, or others who are financially liable for my medical care, all information needed to substantiate payment for such medical care and to permit representatives thereof to examine and make copies of all records relating to such care and treatment.

X \_\_\_\_\_  
Signature of Patient or Authorized Representative Date

### **UNIFORM ASSIGNMENT**

I hereby assign, transfer and set over to Stony Brook Family and Preventative Medicine, University Faculty Practice Corporations sufficient monies and/or benefits to which I may be entitled from governmental agencies, insurance carriers, or others who are financially liable for my medical care, to cover the cost of care and treatment rendered to myself or my dependent.

In addition, I also assign, transfer and set over to all of the other University Faculty Practice Corporations from which I may require medical care, sufficient monies and/or benefits to which I may be entitled. These other University Faculty Practice Corporations are as follows: Stony Brook Anaesthesiology, Stony Brook Dermatology, Stony Brook Family Medical Group, Stony Brook Internists, New York Spine and Brain Surgery, Neurology Associates of Stony Brook, University Associates of Obstetrics and Gynecology, Stony Brook Preventative Medicine Services, Stony Brook Ophthalmology, Stony Brook Orthopaedic Associates., Stony Brook Children's Services, Stony Brook Psychiatric Associates., Stony Brook Radiation Oncology, Stony Brook Radiology, Stony Brook Surgical Associates, and Stony Brook Urology.

X \_\_\_\_\_  
Signature of Patient or Authorized Representative Date

Account Representative: \_\_\_\_\_

Group #: \_\_\_\_\_ Name: \_\_\_\_\_ MR#: \_\_\_\_\_ Date: \_\_\_\_\_

**Stony Brook Family and Preventative Medicine**  
**P.O. Box 417978**  
**Boston, MA 02241-7978**

**GUARANTEE OF PAYMENT**

Many insurance companies, including managed care organizations, require prior written authorization for treatment and follow-up visits. It is your responsibility as a patient to obtain all necessary authorizations from your insurance company prior to receiving medical services. If you have not received prior approval for the service or authorization has been denied, you are fully responsible for all charges if your insurance company does not agree to pay. In addition, you will be responsible for all deductibles, co-insurance, co-payments, any service that is not covered by your insurance plan, and any service that your insurance company has determined not to be "medically necessary".

★ ★ ★ ★ ★ ★ ★ ★

I have read and understand this information. I understand that my insurance company may deny coverage and request that Stony Brook Family and Preventative Medicine perform this medical service anyway. I agree to be personally and fully responsible for all charges. I understand that the provider named above is relying on this promise and is rendering services without requiring payment at the time of service based on such reliance.

\_\_\_\_\_  
Signature of Patient or  
Legally Authorized  
Representative

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

**PLEASE PRINT AND COMPLETE ALL ENTRIES**

**FAMILY STRUCTURE:**  
**Who do you live with?**

**COMMUNICATION NEEDS:**    ☐ None  
☐ Deaf    ☐ Mute    ☐ Blind    ☐ Cognitive  
☐ Other: \_\_\_\_\_

**PRIMARY CAREGIVER**  
**(Name/Relationship)**

☐ N/A

**LEGAL GUARDIAN**  
**(Name/Relationship)**

☐ N/A

**ADVANCED DIRECTIVES/HEALTH CARE PROXY**

☐ Yes  
☐ No (please see reception for forms)  
☐ Decline

**BARRIERS TO CARE:**    ☐ None    ☐ Transportation    ☐ Housing    ☐ Live Alone    ☐ Ambulation    ☐ Financial    ☐ Insurance  
☐ Lack of Support    ☐ Difficulty Reading or Understanding Instructions  
☐ Other: \_\_\_\_\_

**OTHER MEDICAL PROVIDERS (Name/Phone)**

**PREVIOUS PRIMARY DOCTOR**

**ALLERGIES**

☐ **None**

☐ Medications: \_\_\_\_\_

☐ Food: \_\_\_\_\_

☐ Other: \_\_\_\_\_

**IMMUNIZATION HISTORY**

If known, Insert dates of your last immunization against:

Influenza (Flu) \_\_\_\_\_ Pneumonia \_\_\_\_\_ TDAP (tetanus) \_\_\_\_\_ Hepatitis: \_\_\_\_\_

**MEDICAL HISTORY: Have you ever had any of the following?**

<input type="checkbox"/> allergies	<input type="checkbox"/> chest pain	<input type="checkbox"/> hepatitis	<input type="checkbox"/> sinus conditions
<input type="checkbox"/> anemia	<input type="checkbox"/> congestive heart failure	<input type="checkbox"/> high blood pressure	<input type="checkbox"/> stroke
<input type="checkbox"/> arthritis conditions	<input type="checkbox"/> chronic fatigue syndrome	<input type="checkbox"/> hypothyroidism	<input type="checkbox"/> tremors
<input type="checkbox"/> arterial fibrillation	<input type="checkbox"/> depression	<input type="checkbox"/> insomnia	<input type="checkbox"/> tick related disease
<input type="checkbox"/> asthma	<input type="checkbox"/> diabetes	<input type="checkbox"/> irritable bowel syndrome	Last Colonoscopy: _____
<input type="checkbox"/> bleeding problems	<input type="checkbox"/> drug/alcohol abuse	<input type="checkbox"/> kidney problems	Result: <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
<input type="checkbox"/> blood clots	<input type="checkbox"/> erectile dysfunction	<input type="checkbox"/> migraines/headaches	<input type="checkbox"/> <b>Other:</b> _____
<input type="checkbox"/> coronary artery disease	<input type="checkbox"/> fibromyalgia	<input type="checkbox"/> neuropathy	
<input type="checkbox"/> cancer	<input type="checkbox"/> GERD	<input type="checkbox"/> osteoporosis	
<input type="checkbox"/> cardiac arrest	<input type="checkbox"/> heart attack	<input type="checkbox"/> prostate problems	
<input type="checkbox"/> celiac disease	<input type="checkbox"/> high cholesterol	<input type="checkbox"/> seizure disorders	

FAMILY HISTORY: Please indicate (X) if any of your immediate relatives have had any of the following:			
	MOTHER	FATHER	SIBLING (Brother/Sister)
Cancer			
Diabetes			
Heart Attack			
Heart Disease			
Hypertension			
Mental Health			
Substance Abuse			
Stroke			
Thyroid Disease			
Other:			
SURGICAL HISTORY: Please list any hospitalizations, surgeries, fractures or major illnesses you have had.			
TYPE OF SURGERY	YEAR or DATE	DOCTOR	HOSPITAL
OB-GYN HISTORY			
<b>Last menstrual period:</b> _____ <input type="checkbox"/> Regular <input type="checkbox"/> Irregular <b>Last Pap-Smear:</b> _____ Result: <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <b>Number of pregnancies:</b> _____ Alive _____ Miscarriages _____ Abortions _____ <b>Last mammography:</b> _____ Result: <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <b>Last Bone density:</b> _____ Result: <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal			
SOCIAL HISTORY			
<b>Do you drink alcohol?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <b>Quantity</b> _____ oz <b>Frequency:</b> <input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Recovery		<b>Do you use tobacco/nicotine?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Smoke (_____ cigarettes per day) <input type="checkbox"/> Chew <input type="checkbox"/> 2 <sup>nd</sup> Hand Smoke <input type="checkbox"/> E-cigarettes	
<b>Drug Use:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If YES, what substances:		<b>Oral Health:</b> When was your last dental exam: _____ If you have any dental problems, please specify:	
MEDICATIONS: List any medications you are currently taking, including over the counter medications and herbal supplements (or provide a recent list we can copy)			
MEDICATION	DOSAGE/FREQUENCY	MEDICATION	DOSAGE/FREQUENCY
PERSONAL HEALTH GOALS			
A health goal/s I would like to work on:			



## Southold Family Medicine

### ***Patient Portal***

*The Patient Portal allows you to view parts of your personal health record including results, visit summaries, immunizations and medications and also allows you to request medication refills.*

***The invitation for the portal will come to your email from IQHEALTH.***

Patient's First Name: \_\_\_\_\_

Patient's Last Name: \_\_\_\_\_

Patient's Date of Birth: \_\_\_\_\_

Gender:      Male      Female

Patient's Email address: \_\_\_\_\_

#### Security Question

Patient's Postal code: \_\_\_\_\_

If you are not interested in the patient portal, please check below:

☐

Decline Patient Portal